

28 October 2021

Christchurch City Holdings interest rate set for sustainability bond offer

Following the successful bookbuild process for its offer of 5 year, unsecured, unsubordinated, fixed rate sustainability bonds (**Sustainability Bonds**), Christchurch City Holdings Limited (**CCHL**) (**NZX: CCH**) confirmed today that the offer has closed and CCHL has allocated \$150,000,000 of Sustainability Bonds to participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The interest rate for the Sustainability Bonds has been set at 3.01% per annum. This reflects a margin of 0.35% per annum over the underlying swap rate.

The Sustainability Bonds will be issued on 5 November 2021 and will mature on 5 November 2026. The Sustainability Bonds are expected to be quoted on the NZX Debt Market under the ticker code CCH030.

Details of the offer are contained in the final terms sheet which is attached and is available through www.cchl.co.nz/bond-offer.

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ENDS

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