

28 October 2021

**Christchurch City Holdings announces books closed for retail sustainability bond offer**

Following the successful bookbuild process for its sustainability bond offer, Christchurch City Holdings Limited (CCHL) (NZX: CCH) confirmed today that the offer has closed and NZ\$150,000,000 has been allocated to the participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The issue margin for the fixed rate sustainability bonds has been set at 0.35% per annum and the interest rate will be announced later today with the final terms sheet.

For further details investors can contact the Joint Lead Managers (details below) or their usual financial adviser.

**Arranger, Sustainability Bond Coordinator and Joint Lead Manager**



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**ENDS**

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