



26 October 2021
NZX Limited
Level 1, NZX Centre
11 Cable Street
Wellington 6011
PO Box 2959

Notice pursuant to clause 7(1)(a) of the Financial Markets Conduct (Christchurch City Holdings Limited Sustainable Bond Offer) Exemption Notice 2021

1. Christchurch City Holdings Limited (*CCHL*) gives notice under clause 7(1)(a) of the Financial Markets Conduct (Christchurch City Holdings Limited Sustainable Bond Offer) Exemption Notice 2021 (the *Exemption*) that it proposes to make an offer for the issue of unsecured, unsubordinated, fixed rate sustainability bonds due Thursday 5 November 2026 (the *Sustainability Bonds*) in reliance upon an exemption in clause 5 of the Exemption.
2. The main terms of the offer and the Sustainability Bonds are set out in a terms sheet for the offer. Except for the interest rate, maturity date and “sustainable” status (see paragraph 4 below), the Sustainability Bonds will have identical rights, privileges, limitations and conditions as CCHL’s fixed rate bonds maturing on 6 December 2022, which are quoted on the NZX Debt Market under the ticker code CCH010 and CCHL’s fixed rate bonds maturing on 27 November 2024 which are quoted under the ticker code CCH020 (together the *Quoted Bonds*).
3. The Quoted Bonds have been continuously quoted on the NZX Debt Market over the preceding 3 months and trading has not been suspended for a total of more than five trading days during that 3 month period. The Quoted Bonds are not Sustainability Bonds.
4. Under the Exemption, a “sustainable” status for bonds means either: (i) they are labelled, referred to, or marketed as “sustainable bonds”, “sustainability bonds”, “green bonds”, “social bonds” or similar terminology; and (ii) the proceeds of issue of the bonds are intended by CCHL to be applied in accordance with CCHL’s Sustainable Finance Framework.
5. As at the date of this notice, CCHL is in compliance with:
 - 3.1 the continuous disclosure obligations that apply to it in relation to the Quoted Bonds; and
 - 3.2 its financial reporting obligations (as defined in the Exemption).
6. As at the date of this notice there is no information that is excluded information for the purposes of the Exemption.
7. As at the date of the notice, there is no information that would be required to be disclosed under a continuous disclosure obligation or which would be excluded information (as defined in the Exemption) if the Quoted Bonds had had the same redemption date, interest rate or “sustainable” status as the Sustainability Bonds being offered.



For further information, please contact:

Toni Rowell
Chief Financial Officer
Phone: +64 3 941 8374
Mobile: +64 21 896 486
Email: toni.rowell@cchl.co.nz